



Dealer Management Suite

Release Notes for Release 0204.00

BO=Business Office		PD=Parts Department
CS=Customer/Showroom Management		PM=Portfolio Management
GL=General Ledger		PY=Payroll
DG=Document Generation		SD=Service Department
IN=Vehicle Information		SE=System Environment
App	Case #	Description
BO	6281332	Option to exclude wholesale deals from the temporary permit report. Wholesale deals can be excluded from this report. A new prompt was added to include or exclude wholesale deals.
BO	823116	Add Universal Underwriters insurance premium formula for Montana for deals over 63 months.
BO	95141	Add insurance premium formula for Minnesota to calculate differently on deals over 60 months.
BO	829118	Correct problem with adding VIN to sight unseen trade-in. Eliminated invalid VIN-model year validation that occurred when changing the VIN on a trade from * SIGHT UNSEEN to the correct VIN.
BO	724118	Chrysler ACE Interface. Phase I of the Chrysler ACE interface is complete. This allows Chrysler dealers to communicate deal terms from the ARKONA system to Chrysler ACE via the Chrysler DIAL machine.
BO	931018	DealerTrack Phase II Interface. This phase of development has been released in beta (and is available to interested users) and includes the option to customize lenders in the Business Office Application Environment-Lending Sources area to be used with DealerTrack. This allows the user to limit deals submitted to DealerTrack for specific lenders to the types of deals the lender will accept. For example, if a lender will not accept lease deals on used vehicles, the lender can be customized to be excluded from the list of lenders that DealerTrack should submit the deal to on a used lease. This phase of development also includes the option to include specific lenders on the DealerTrack submission and submits the lender information to DealerTrack.
BO	923143	CVR download completed for Texas dealerships. This feature lets users in Texas download titling information to the state of Texas. Please call ARKONA support to implement this feature.
BO	103113	Date in Inventory to display when searching for stock number in deals screen. This enhancement applies only to users who have the preference to Include Inventory with Deal Search set to Y in the Business Office Application Environment Initial Value Preferences area. If a stock number is entered on the deal screen and the system finds a deal and an inventory unit with that stock number it will display both: the deal date will display for the deal and the date in inventory will display for the inventory unit.
IN	8131012	Option to customize VIN explosion data. The way this works is as follows: When you add a new VIN to inventory or through trade entry, it adds a record to the VIN Explosion Table in the Vehicle Information Application Environment. Whatever information you put in the make, model, model code, body style, and engine code fields when stocking the unit in the first time will be stored in the table and used in the future by the VIN explosion program whenever a VIN with the same first 8 is added to inventory. If the information needs to be corrected or modified, you can change the records in the table.
IN		Sale account and sale group assignment table. New vehicle sale accounts, inventory accounts, and sale groups are stored in the Sale Account Assignments table in the Vehicle Information Application Environment. This table is automatically built when a new model code is added through vehicle entry or trade entry.

IN	9251443	Option to select and include more than one model code on the Inventory Detail Analysis report. To select model codes, position the cursor to the model code field and hit F4. Type the model codes in the blanks, or use function F4=Select to display a list of model codes and select from the list. Used vehicle G/L accounts and sale groups will still be maintained in the Sale Groups area of the Business Office Application Environment.
IN		Date of Last Service field added to vehicle information screen. This is in the same place as the Date Ordered field on the second screen of vehicle information. Once the vehicle is sold, this field name changes to Date of Last Service and the last service date is displayed here.
GL		Cash receipts greater than \$10,000 report. This report will print a list of cash receipt numbers greater than \$10,000 in a date range that had a payment method of cash or check. This report is for filing the IRS-8300 form that is required when cash in the amount greater than \$10,000 changes hands. To print this report, take option 35=Report to Outside Parties and select Cash Receipts > \$10000 IRS.
GL	912834	Cashier Screen Listing function. This report prints out the information on the Cashier screen.
GL	926182	Alternate view will display balance on account and control number. This feature allows the user to see the balance on an account and control number while posting in 21=Enter Transactions . Use F11=Alternate View to switch to the view with Balance Before and Balance After. To make this view the default view, set the Preferred View prompt to BAL in the Journals area of the General Ledger Application Environment.
GL	9261858	Separate security added for printing factory financial statements. An additional security option has been added to the General Ledger security to authorize the user to display and print Factory Financials. By default, all users will be unauthorized to factory financials after the release is installed. Any user that needs to display or print factory financial statements will have to have the security officer for the dealership set Authorize to Financial Statements = Y in the user's General Ledger Application security profile in option 7=User Security on the System Environment menu.
GL	95156	Change control number description for the bank account in Transaction Analysis. This change will make the descriptions of the control numbers in the bank account more useful by always displaying the payee name.
GL	991326	Option to print selected accounts from the chart of accounts. To print selected accounts from 45=Chart of Accounts , use function F4=Select to select an account type then use function F18=Print to print the list.
GL	9121552	Option to print account cross-reference list for factory financial statements. To print the G/L account cross-reference table, use function F8=Assign Acct from the Factory Financial print screen to display the Factory to G/L Account Routing screen and use function F18=Listing to print the report.
GL	9261839	Provide option to exclude invoices previously selected to pay from a hand check. A new function F6=Remove Open/F6=Select Open has been added to the bottom of the Hand Check screen. Use this function to hide or display any open invoices from the Hand Check screen when writing a check. This way if someone has put 6=Pay by invoices for a vendor in Open Payables and another person needs to write a hand check to that vendor at the same time, the person writing the hand check can automatically exclude all of the existing invoices that are already selected to pay from the check that they are writing.
GL	926125	Allow "Use for % calcs" prompt on non-total lines. Any line on a Financial Analysis report may now be used for percent calculations by setting Use for % calcs = Y on that line in the report definition.
GL	9171432	New cumulative field for payroll expenses on Ford Factory Financial added on page 2. This calculated field will print on the Ford statement in place the Total Payroll MTD and YTD on line 41. These figures will pull from payroll history rather than G/L to include accrued expenses.
GL	826148	Detail Balance Forward report added to Audit Reporting. To print this report, go to 34=Audit Reporting on the General Ledger menu and take option 1=Select by Controlled Accounts. Position to the account number and take option 4=Detail Bal Forward by the account. This report shows a beginning balance for the month selected, any detail added during the month selected, and an ending balance.
GL	9131529	Option to print results of Control Number Inquiry. Look for option F18=Listing at the bottom of the Control Number Inquiry screen.

GL	926181	Split accounts allowed on scheduled entries. You may now define a scheduled entry using the split account definitions. When creating the scheduled entry, on the account number field hit F4 to display the chart of accounts and then use function F5=Select Split to display the list of split account definitions. Select one from the list and enter the dollar amount to be split between the accounts. Note: in the Scheduled entry, the split account shows, but when the entry is posted, the accounting is split to the different accounts at that time.
PD	871518	Customer names added to Rapid2000 special order parts upload. On the GM parts upload to AutoSoft's Rapid2000 the customer name has been added to the special order parts so that the name will print on the packing slip from GM.
PD	931213	Option to include last 12 month demand on stock order edit list. When printing the stock order edit list, set the prompt Print 12 Month Demand = Y. The default for this can be set on the second screen of Initial Values in the Parts Department Application Environment.
PD		No longer allowed to add quantity when adding a part number to parts master. When a part is added to the parts master for the first time the system will not allow the user to enter a quantity on hand. Any quantity must be entered through an inventory adjustment or receipting parts.
PD	1081354	Set bin location to SPORD when posting a factory return. Previously, posting a factory return would clear the bin location.
PD	931237	Change cursor positioning in stock order edit screen. When parts are deleted from a stock order the cursor will remain on the screen that the part was deleted from.
PD	891017	Parts price update available for Northwest Trailer.
PD	89147	Parts price update available for Coast.
PD	891423	Parts price update available for Stag.
PD	9231926	Gross profit % added to 80=Display Gross profit option in Parts Department Parts Transactions. The GP% now displays along with the percent markup.
PD	91094	Require authorized approval closing parts ticket to past due customer. Now authorized approval is required on customer accounts that are past due in the same way that it is required on customers that are over their credit limit.
PD	9241425	Parts Inventory Analysis to report overstock quantity and overstock value on Active Parts with Excess Stock. To see this, display the on-screen Inventory Analysis in Parts Department 20=Transaction Analysis and take option 1=Select by Active Parts: With Excess Stock.
PD	9231524	Fast path price level change "5 PL" to work with double-digit price levels. To change the price level on a counter ticket, you can type 5 space 3 [CTRL] to change to price level 3. This function has been expanded to work with price levels 10-20 because the double-digit price levels options was added.
PD	781544	Transportation code selection added for Chrysler special order download. If you set the order type to S when downloading a special order to the DIAL machine, a second window will display prompting you to enter the transportation code. Type in the code and press [CTRL] to submit the order to Chrysler.
PD	715943	Mazda Parts stock order download available. It is now possible to download a Mazda stock order to the Mazda internet site. Please call ARKONA Customer Support for assistance in setting this up.
PD	8191410	Preserve parts comments on closed repair orders. Comments added to parts on repair orders will print on the audit copy after the repair order is closed.
PD	9201748	Resubmit function to work with Chrysler DIAL parts download. Function 16=Resubmit has been modified to redownload parts orders to DIAL.
PD	9131153	Factory return to select parts by age first if dollar limit entered. If you enter a dollar limit when selecting parts for a factory return, the system will select the parts with the oldest last sale date first.
PD	7291511	LC7 added to Rapid2000 parts upload. To use this feature, call ARKONA Customer Support and have them place another menu option on the User Defined menu to run the LC7. Then use the Rapid2000 software to submit the LC7 similar to the way you submit the LC8. PD5286C/R. Note: this feature was mistakenly included on the Release Modification Notes Release 0203.01.

PY	9301434	Monthly totals added to the Payroll Summary Report PY245. These totals have been added to the Payroll Summary report to facilitate cross checking with the factory financials.
PY	941348	Do not allow an invalid A/R customer number on the employee master. When setting up an employee in option 40=Employees on the Payroll menu, the system will validate the A/R customer number for the employee. If the customer number is entered incorrectly or does not exist, the system will give the message "A/R Customer # is not defined."
PY	9121157	Add employee number to the Name and Address report. Employee number has been added to report PY210.
PY	86850	Add option to override garnishment deduction. This deduction code can be turned off and on for a paycheck like all other deduction codes.
PY	925945	Add YTD Gross Pay Report. This report includes employee number, name, birth date, hire date, department code, Gross Pay as of date entered and job description. PY205
PY	9191148	Remove "Cumulative Pay" prompt from payroll screen. This prompt was removed from the employee master record.
PY	82991	Option to add a separate payroll company. A payroll company with a separate Federal Identification Number can now be added to post to the general ledger in the main company.
SD	871259	Option to purge old appointments in service department. A new field has been added to the Service Department Application Environment that lets the user specify the number of days to retain service appointments after which the system will automatically delete them.
SD	9241011	Authorize to dispatching management. Additional security has been added to the Service Department Application to further restrict the use of the Dispatching Management. By default, all users will be unauthorized to Dispatching Management after the release is installed. Any user that needs to access Dispatching Management will have to have the security officer for the dealership set Authorize to Dispatching Management = Y in the user's Service Department Application security profile in option 7=User Security on the System Environment menu.
SD		Option to print Hours Sold report without zero time repair orders. To print this report, go to option 24=Reports on the Service Department menu and select Service Writer Reports. Select the Hours Sold (Excl 0 Time ROs) report. This report will leave off any repair orders that have no time flagged on them. This will facilitate computing average hours/repair order.
SD	821834	Do not require odometer out when updating customer/vehicle information screen from a repair order. When using repair order function 81=Cust/Veh Info you can now update information without entering the odometer out mileage.
SD	821819	Add purchase order number to sublet information on printed copy of repair order. The purchase order number has been added to the vendor number and invoice number that already print on the repair order.
SD	1091634	Correct display of service appointments. This release corrects a problem with the display of service appointments when the service advisor changes the appointment schedule to view the appointments on a day that currently has no scheduled appointments.
SD	9261829	New security option added to authorize cashier to close Internal. Additional security has been added to the Service Department Application to prevent the cashier from closing repair orders with Internal work. By default, all users will be unauthorized to close internal work after the release is installed. Any user that needs to close repair orders with internal work will have to have the security officer for the dealership set Authorize Cashier to Close Internal = Y in the user's Service Department Application security profile in option 7=User Security on the System Environment menu.
SD	951314	Option to tax labor by labor line. A new line option has been added to the Repair Order screen that lets the service advisor charge tax on the labor on a line when labor is normally non-taxable. Use option TL=Tax Labor to apply tax to a specific labor line. The symbol (T) appears to the right of the line payment method Customer Pay to show that the labor is taxable. Use the same function to take the tax off the line if it was added by mistake.

SD	9202229	Service contract number to print on hard card. If a service contract number is added to the service contract information in the F5=Service Contract screen on a repair order, that number will print on all repair order printouts including the tech hard card, customer hard card, invoice, and audit copy.
SD	8281420	Change default view on Open Repair Order List Screen. The default view now displays all existing appointments in date/time sequence at the top and open repair orders at the bottom when in repair order sequence.
SD	9261830	Change prompt in Service Writer security from Coupons to Discounts. This is changed to be consistent with Discounts in other areas of the application.
SD	9101150	Don't allow reassignment of a repair order that has already been dispatched. If a technician has drawn a repair order that he needs to have reassigned to another technician, the dispatching manager cannot reassign the repair order until the original technician has returned it to dispatching.
SD	9191148	Function to upload acknowledgements from Mitsubishi on demand. Take option 91=DCS Upload Viewer from the System Environment menu and use function F5=Refresh to retrieve any new warranty acknowledgements from the Mitsubishi computer.
SD	9251516	Include claim number on warranty download printout for Mitsubishi. The claim number has been added to the printout produced from function F9=Print in the warranty download area for Mitsubishi.
SD	1091549	Don't print "Cause" caption on KIA repair orders. KIA has requested that we remove the words "Caused by" that automatically print before the Cause on the repair order. This will only apply to repair orders if the vehicle make is KIA.
SD	991519	Option to print history on the technician hard card. A new option has been added to the Service Department Application Environment to print history on the technician hard card. Previously, history automatically printed. Now you can set the preference to not print the history.
SD	8191528	Sale by Labor Op Code report. This report lets you select a date range and labor op code(s) and list repair order numbers and VINs by service writer or labor op code that had the selected labor op codes. To print this report, go to 24=Reports on the Service Department menu and select Sales by Labor Operation.