



QuickStart Guide

iSeries Access Installation
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ARKONA QuickStart Guide

Use this QuickStart Guide for help installing iSeries Access on a network PC and configuring to work with the ARKONA DMS.

1. Configure a network Windows printer for print screens (laser printers only).

- This step is only required if a default Windows laser printer has not been configured on the local PC.
 - Be sure the printer has been configured, is attached to the network, and powered on.
- a. Obtain the IP address of the printer by printing the configuration sheet on the printer.
 - b. Click Start, Printers and Faxes.
 - c. Click Add a Printer to start the Add a Printer Wizard and click Next.
 - d. Click "Local printer attached to this computer" and uncheck "Automatically detect and install my Plug and Play printer" and click Next.
 - e. Click "Create a new port" and click the down arrow to the right of the "Type of port" window" and select Standard TCP/IP Port and click Next to start the Add Standard TCP/IP Port Wizard and click Next.
 - f. Key in the IP address of the printer in the "Printer Name or IP Address" window and click Next to display the device and port name.
 - g. Click Finish to create the port and return to the Add a Printer Wizard.
 - h. Select the manufacturer and printer model in the windows and click Next.
 - If the driver is already installed for this printer, keep the existing driver.
 - i. Key in the printer name and check whether you want this printer to be the default Windows printer and click Next to display the Printer Sharing window.
 - You do not have to share the printer.
 - j. Click Next and click Next again to print a test page.
 - k. Click Finish to install the printer and click OK when the page prints correctly.

2. Download the iSeries Access software and latest service pack from the ARKONA ftp site.

- a. Open a web browser and key in <ftp://ftp2.arkona.com> in the Address line and press [ENTER] to display the ftp page.
- b. Log on with a user ID of downloads and a password of arkona213.

- c. Right-click on the Express.zip icon and click Copy to Folder.
 - Select the Desktop of the local PC and click OK.
- d. Right click on the Access5.2 Patch folder and click Copy to Folder.
 - Select the Desktop of the local PC and click OK.
 - If WinZip is not installed on the local PC, copy the WinZip folder over in the same manner.

3. Install the iSeries Access software.

- a. Unzip the folders in the Express.zip folder to a location on the local PC.
- b. Double-click the Install CD folder, Express, Install, Image, and Setup.exe.
- c. Click OK on the Run window and click Next twice.
- d. Click on Typical Install and click Next three times to start the install.
- e. When install finishes, uncheck all three boxes and click Next and Finish to restart the computer.

4. Configure an iSeries Access session.

- a. Click Start, Programs, IBM iSeries Access, Emulator, Start or Configure Session to display the IBM Personal Communications window.
 - Click New Session.
- b. In the System Name box, type the DNS name for the network's access to the ASP server. (For example, joneshonda.arkona.com)
 - Obtain the DNS name from the ARKONA Network Department.
- c. In the Workstation ID box, type the session name IN ALL CAPS.
 - Use the standard ARKONA session naming convention: ###DDW
 - ### = the 3-position ARKONA DMS dealership company number.
 - DD = the 2-position dealership department code, e.g.,
 1. GL = Accounting office
 2. BO = Sales department
 3. SD = Service department
 4. PD = Parts department
 5. BS = Body shop
 - W = the workstation letter, e.g., the 1st device configured in a department will be A, the 2nd device = B, the 3rd device = C, etc.
 - For example TU1GLA, TU1GLB, TU1SDA, TU1SDB, etc.
- d. Click the 3rd box ONLY – "Avoid duplicate names with other workstations."

- e. Click the Down Arrow on the Size box and select 27 X 132.
- f. Click Bypass signon and click OK.
 - NOTE: DO NOT CLICK AUTO-RECONNECT.
 - The session attempts to connect and asks how you want to handle the connection to the iSeries:
 1. Use Windows User name and password, no prompting
 2. Use default user ID, prompt as needed
 3. Prompt every time
 4. Use Kerberos principal name, no prompting

Configure PC5250

System name:

Workstation ID

Use Computer name Add prefix to indicate printer or display

Use Windows user name Avoid duplicate names on this workstation

Specify workstation ID Avoid duplicate names with other workstations

Truncate:

Beginning characters Ending characters

Type of emulation

Display Size:

Printer

Bypass signon

Auto-reconnect

Host code-page:

Port number:

- g. Click on Prompt every time and click OK.
 - iSeries Access prompts for an ARKONA user ID and password.
 - Sign on with your ARKONA user ID to connect the session.

5. Configure the appearance of the session.

- a. On the iSeries Access session Menu Bar, click Edit, Preferences, Appearance, Display Setup.
 - The Cursor icon is selected.
 - In the Shape box click Block; in the Blink box click Yes.
- b. Select the Rule Line in the Category box.
 - In the Rule Line box, click On.
 - In the Rule Line Style box, click Horizontal.
- c. In the Category box, scroll down and click the Viewing icon.
 - In the Column Separator box click Off and click OK.
- d. On the Menu Bar, click Edit, Preferences, Appearance, Window Setup.
 - In the Window Title box, all boxes should be unchecked except the 5250 Workstation ID should be checked.
 - Click OK.

6. Map the keyboard.

- a. Click the Keyboard Map button. (located under the word Actions).
- b. Map the PC 'Enter' key.
 - In the lower left click the Down Arrow in the Function box.
 - Find Field Exit and select it so it shows highlighted in the Function box.
 - Click the Right Arrow button pointing to Base. Field Exit should appear in the white box to the right of Base.
- c. Map the Right 'Ctrl' – Control key
 - Select the function of Enter.
 - Click the Right Arrow button pointing to Base. Enter should appear in the white box to the right of Base.
- d. Map the 'Hm' – Home key.
 - Select the function of Back Tab.
 - Click the Right Arrow button point to Base. Back tab should appear in the white box to the right of Base.
- e. Map the '+' key.
 - Select the function of 'Field Exit'.
 - Click the Right Arrow button point to Base. Field Exit should appear in the white box to the right of Base.

- Select the function of Field Exit again and the second arrow button pointing to Shift. Field Exit should appear in the white box to the right of Shift.
- f. Map the Enter key.
- On number pad select the 'Enter' key then select the function of 'Enter'
 - Click the Right Arrow button point to Base. Enter should appear in the white box to the right of Base.
 - Select the function of Enter again and the second arrow button pointing to Shift. Enter should appear in the white box to the right of Shift.
- g. Save the keyboard map changes.
- In upper left, select File, Save and File, Exit.

7. Assign a printer to the session.

- a. On the Menu Bar, click File, Printer Setup.
- b. Click the Windows printer defined in step 2 and click OK.

8. Save the session.

- a. On the Menu Bar, click File, Save As.
- b. In the File Name box type the workstation ID as defined in step 4c and click Save.
 - An icon is added to the open IBM Personal Communications window displayed in step 4a.
- c. Drag the icon to the desktop for a short cut or add to the Start Menu.

9. Add the sessions to the Start Menu.

- a. Click on the IBM Personal Communications window to bring it to the front.
- b. Click on the session icon and drag it to the Start button and up to the top of the Start Menu.